PREMIUM RESOURCES LTD. **Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name** Premium Resources Ltd. Reporting Year From To: 2023-12-31 **Date submitted** 2024-11-21 2023-01-01 Original Submission Reporting Entity ESTMA Identification Number E658236 O Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Date

2024-11-21

Peter Rawlins

Senior Vice President & Chief Financial Officer

Full Name of Director or Officer of Reporting Entity

Position Title

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:		To: Premium Resources Ltd. E658236	2023-12-31		Currency of the Report	CAD					
Payments by Payee												
Country	Payee Name	Departments, Agency, etc within Payee that Received Payments	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes	
Botswana	Government of Botswana		220,000							220,000	These payments were made in BWP and translated using a monthly average exchange rate of CAD/BWP: 10.0634	
Additional Notes:												

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2023-01-01	To: Premium Resources Ltd. E658236	2023-12-31		Currency of the Report	CAD					
Payments by Project												
Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes		
Botswana	Selkirk Mine	220,000							220,000	These payments were made in BWP and translated using a monthly average exchange rate of CAD/BWP: 10.0634		
Additional Notes:												